

**AMATI AIM VCT PLC  
DIVIDEND RE-INVESTMENT SCHEME (“DRIS”)  
APPLICATION FORM**

<b>Full name of Shareholder(s) in block capitals:</b>	
<b>Address:</b>	
<b>Telephone Number:</b>	<b>Email Address:</b>

Please note that New Ordinary Shares in the name of a nominee will not be eligible for the initial 30% income tax relief. In order to obtain the tax relief it is necessary for UK shareholders to subscribe for the New Ordinary Shares in their own name.

**To: City Partnership (UK) Limited (the “Scheme Administrator”)**

- 1 I/We, the undersigned, confirm that I/we have read and understood the Terms and Conditions of the DRIS, and that I/we wish to participate in the DRIS for each future dividend paid on the Ordinary Shares of Amati AIM VCT plc. I/we agree that future dividends paid on Amati AIM VCT plc Ordinary Shares will be re-invested in New Ordinary Shares.
  
- 2 I/We agree that share certificates will be sent at my/our risk by post. This agreement will remain in force until written notice is received by the Scheme Administrator in accordance with the Terms and Conditions.

**All shareholders named above must sign below:**

<b>Shareholder:</b>	<b>Shareholder:</b>
<b>Shareholder:</b>	<b>Shareholder:</b>
<b>Date:</b>	

In the case of joint holders all must sign. In the case of a corporation this form must be executed under its common seal or be signed by a duly authorised official, whose capacity should be stated.

If this form is not completed to the satisfaction of the Scheme Administrator it will not be processed and will be returned to you for completion.

If you decide to participate in the DRIS you will be deemed to have agreed that any mandate which you may have given to City Partnership (UK) Limited for the payment of cash dividends directly to your Bank or Building Society account shall be suspended for so long as you remain a participant in the DRIS.

**Please sign and return this form to City Partnership (UK) Limited, The Mending Rooms, Valley Mills, Meltham Road, Huddersfield HD4 7BH. If your Amati AIM VCT plc Ordinary Shares are held in more than one account you must complete a separate application form for each account. Please note that your completed DRIS Application Form must be received by the Scheme Administrator no later than 15 days prior to a dividend payment date to ensure that your application will be valid for that particular dividend.**