

Amati AIM VCT plc

2 March 2022

**Amati AIM VCT plc (the "Company")**

**Legal Entity Identifier: 213800HAEDBBK9RWCD25**

**Result of General Meeting**

The Company is pleased to announce that at a general meeting of the Company held earlier today, the resolutions to renew the board's authorities to issue further shares on a non pre-emptive basis pursuant to the Company's offer for subscription, as detailed in the circular to shareholders dated 7 February 2022, were approved by shareholders.

Details of the number of proxy votes cast for, against and withheld in respect of the resolutions, which were voted on by way of a show of hands, are set out below and will also be published on the Company's website: <https://www.amatiglobal.com/fund/amati-aim-vct/literature>.

<b>Ordinary Resolution</b>	<b>Votes For (including Discretionary)</b>	<b>%</b>	<b>Votes Against</b>	<b>%</b>	<b>Votes Total</b>	<b>% of Issued Share Capital <sup>1</sup></b>	<b>Votes Withheld</b>
That the directors be and hereby are authorised to allot ordinary shares, up to an aggregate nominal amount of £500,000, pursuant to the offer for subscription.	8,014,732	94.85	435,387	5.15	8,450,119	6.18	15,658
<b>Special Resolution</b>	<b>Votes For (including Discretionary)</b>	<b>%</b>	<b>Votes Against</b>	<b>%</b>	<b>Votes Total</b>	<b>% of Issued Share Capital</b>	<b>Votes Withheld</b>
That the directors be and hereby are authorised to allot ordinary shares for cash on a non pre-emptive basis pursuant to the authority granted under the Ordinary Resolution above.	7,891,585	94.17	488,887	5.83	8,380,472	6.13	85,305

A copy of the resolutions passed at the general meeting has been submitted to the Financial Conduct Authority and will be available for inspection at the National Storage Mechanism which is located at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact the investor line at Amati Global Investors on 0131 503 9115 or by email at [info@amatiglobal.com](mailto:info@amatiglobal.com).

<sup>1</sup>**Note:** The figures in this column have been calculated on the basis of the Company's current issued share capital of 136,720,797. For completeness, this does not take account of the recent buybacks made by the Company as these shares are yet to settle in CREST. Once settled on 7 March 2022, the issued share capital will be 136,570,181.

## **Notes**

*This Announcement is an advertisement for the purposes of the Prospectus Regulation Rules of the UK Financial Conduct Authority ("FCA") and is not a prospectus. This Announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or solicitation of any offer to subscribe for or to acquire, any ordinary shares in Amati AIM VCT plc (the "Company") in any jurisdiction, including in or into Australia, Canada, Japan, the Republic of South Africa, the United States or any member state of the EEA (other than any member state of the EEA where the Company's securities may be lawfully marketed). Investors should not subscribe for or purchase any ordinary shares referred to in this Announcement except on the basis of information in the prospectus (the "Prospectus") in its final form, published on 28 July 2021 by the Company in connection with the offer for subscription and the supplementary prospectus published on 18 January 2022 related thereto. Copies of the Prospectus and the supplementary prospectus are available for inspection, subject to certain access restrictions, from the Company's registered office, for viewing at the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website ([www.amatiglobal.com](http://www.amatiglobal.com)). Approval of the Prospectus by the FCA should not be understood as an endorsement of the securities that are the subject of the Prospectus. Potential investors are recommended to read the Prospectus and the supplementary prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with a decision to invest in the Company's securities.*

*The content of the Company's web-pages and the content of any website or pages which may be accessed through hyperlinks on the Company's web-pages, other than the content of the document referred to above, is neither incorporated into nor forms part of the above announcement.*