

Scottish Boutiques, a global perspective

4 Global Funds from Scotland's capital
with an introduction from
market expert, Russell Napier



Russell Napier is an independent financial market strategist, researcher and author of *The Anatomy of the Bear* and *The Asian Financial Crisis*. He co-founded The Library of Mistakes, a non-profit library specialising in business and finance history.



Amati
Global Investors

Mikhail Zverev
Amati Global Innovation Fund



KENNOX
TRUE VALUE INVESTORS

Charles Heenan
Kennox Strategic Value Fund



DUNDAS
GLOBAL
INVESTORS

David Keir
Heriot Global Fund



Skerryvore
ASSET MANAGEMENT



Glen Finegan
Skerryvore Global Emerging Markets Fund

Venue: The Guildhall, 71 Basinghall Street,
London EC2V 7HH
Date: Tuesday 10 March 2026
Time: 3pm for 3.15pm start til 5pm followed by
drinks, canapes and networking
RSVP: info@amatiglobal.com

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Mikhail Zverev

Mikhail is co-manager of Amati Global Innovation fund and a partner of the firm. He has over 25 years' investment experience, starting his career with Trigon, Citigroup and First State moving on to Head up Global Equities at Standard Life Investments and Aviva. Amati is an independent boutique based in Edinburgh managing in addition a UK Small cap fund, a Strategic Metals fund and an AIM IHT Portfolio Service.

Amati Global Innovation Fund

We aim to provide capital growth over the long term by investing in companies that create value from innovative products, services and business models that address key challenges facing businesses, consumers and societies, where the impact of such innovation is not fully priced in by the market.

There is far more to innovation than just AI or the Magnificent Seven if you are prepared to broaden your search. Areas of innovation that are happening right now but perhaps not consensus and appreciated by the market. Investing in real businesses not science projects, giving importance to cash flow, profitability and importantly valuation. A different approach to innovation investing.

amatiglobal.com



DUNDAS
GLOBAL
INVESTORS

David Keir

David is co-manager of the Heriot Global Fund and a joint Managing Partner of the firm. He has over 20 years' experience as an investment manager, having joined Dundas in 2021 after previously holding roles at Saracen Investment Managers, Scottish Widows Investment Partnership and Edinburgh Fund Managers. David is a Chartered Accountant and a CFA Charterholder.

Heriot Global Fund

The Heriot Global Fund is managed by Dundas Global Investors and invests in high-quality global equities for the long term. Underpinned by our simple philosophy, where dividends go, share prices follow, the Fund ignores short-term market noise and focuses on identifying the companies quietly compounding value year after year. Its investment approach centres on dividend growth as one of the clearest signals of durable business momentum and resilience through market volatility. Our team seeks the world's best dividend growers, characterised by rising revenues and profits, strong cash generation, and disciplined reinvestment.

dundasglobal.com

KENNOX
TRUE VALUE INVESTORS

Charles Heenan

Charles has over 30 years of experience in global stock markets. Starting his career in international markets in Canada in the early 1990's, Charles then worked with Angus Tulloch and team at Stewart Investors/First State before co-founding Kennox Asset Management in 2007 with Geoff Legg. Kennox is a truly investment-led independent boutique, running a single highly-focused global equity fund – selectively contrarian, always keeping risk front of mind, and committed to long-term holdings.

Kennox Strategic Value Fund

The firm follows a philosophy of patience, discipline, and true value investing, focusing on long-term opportunities created when markets overreact. It manages a single long-only global equity UK UCITS fund with a concentrated portfolio of 20–40 companies, held typically for 5–10 years or more. Kennox prioritizes risk management over market trends or benchmarks, and its founders invest heavily in their own fund, aligning their interests with those of clients. The firm emphasizes sustainable returns, low leverage, and portfolio resilience.

kennox.co.uk



Skerryvore
ASSET MANAGEMENT

Glen Finegan

Glen is the lead portfolio manager and co-managing partner at Skerryvore. He has over 20 years' experience, beginning his career at First State in 2001 then moving on to Janus Henderson where he was Head of Global Emerging Market Equities. Skerryvore was established in Edinburgh in late 2019 by a group of seasoned emerging market investors.

Skerryvore Global Emerging Markets Fund

Identifying long-term investment opportunity in emerging markets appears easier than capturing it for minority investors, particularly if one is captured by the siren song of the benchmark. At Skerryvore Asset Management we believe that positively aligning yourselves with the owners and leaders of businesses that are aligned with you is the best way to benefit from the power of compounding returns through holding world-leading, high-quality franchises in emerging markets. Glen will speak to the long-term investment opportunity in emerging markets, and highlight our "rules of self-defence". These allow us to identify well positioned businesses to harness the spending power of over 4 billion people, and to produce long-term absolute returns in a risk-aware manner which investors can benefit from.

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